

Data Security for *Professional Services*

Cyberhaven protects client-confidential data as it moves across matters, teams, and AI tools, without slowing work.

Law firms, accounting and audit practices, consultancies, and advisory firms share a data security problem most tools were not built to solve. Workpapers and deliverables move constantly across matters, into AI tools, and out to external collaborators, where a single misdirected document, unauthorized disclosure, or AI-related leak can end a client relationship.

82% of GenAI apps are medium, high, or critical risk

39.7% AI interactions carry sensitive data

32.3% ChatGPT use via personal accounts

Source: Cyberhaven Labs, 2026 AI Adoption & Risk Report.

HOW CYBERHAVEN PROTECTS PROFESSIONAL SERVICES



Protect confidentiality

Trace workpapers and deliverables from the document management system to email, devices, and AI tools, preserving confidentiality at every step.



Stop offboarding theft

Cyberhaven detects abnormal access patterns, bulk downloads, and transfers to personal cloud storage so teams can respond before client lists, workpapers, and engagement templates leave.



Adopt AI, keep privilege

See what client-confidential data enters AI applications and coach users in the moment, before material leaves the firm.



Preserve independence

Demonstrate control over client data with a complete, defensible record, and see when files cross engagement boundaries before independence or conflict issues arise.

Supports your obligations under:

Client confidentiality and engagement letters

Independence requirements

Audits

HIPAA, GLBA, and PCI

AI-Native Data Security Platform



AI Security

Discover every AI tool and agent professionals use, score each for risk, and record agent activity with full data context, including when client-confidential material is involved.



Insider Risk Management

Identify and investigate risky user behavior using AI agents that analyze billions of workflows to distinguish accidents from intent, from a misdirected file to a departing consultant.



Data Security Posture Management

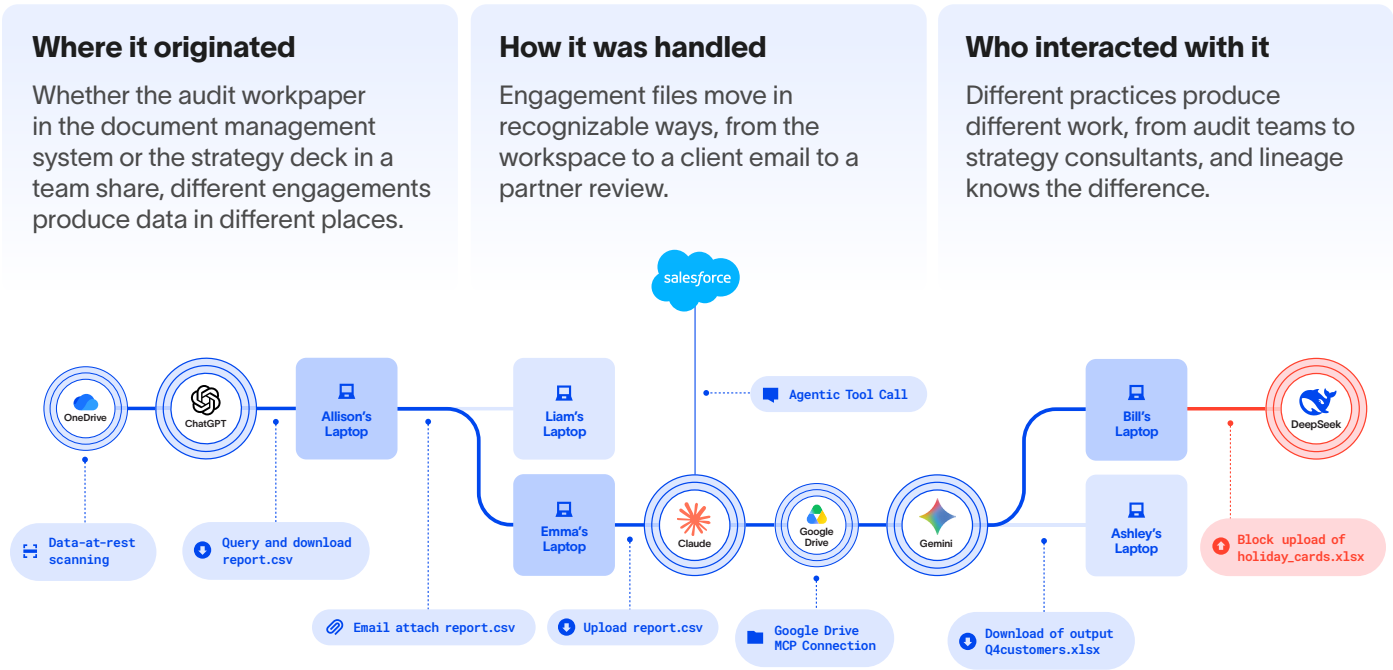
Map client and engagement data at rest and in motion across SaaS, IaaS, PaaS, on-premises, and hybrid environments, from the DMS to shared drives. Reduce exposure before incidents occur.



Data Loss Prevention

Stop client-confidential data from leaving the firm across email, web, cloud storage, USB, and AI apps, with context that reduces false positives.

Our Unique Advantages: The Magic Behind Cyberhaven



“When you have a traditional system and you’re just looking at all the blocked actions, there’s just a lot of noise. Data lineage helps us identify data and movement that you don’t usually get to see with traditional DLP.” — Mike Santos, Head of Security, Cooley

Data Security for the Agentic Enterprise

[Request a demo](#)

cyberhaven.com/request-demo

Cyberhaven is a leader in Data Security for the Agentic Enterprise, trusted by the world’s most innovative companies to protect their most sensitive data. AI changed work. Cyberhaven protects it. Learn more at cyberhaven.com.