

Data Security for *Investment Firms*

Cyberhaven protects MNPI, LP data, and proprietary research as they move across deal teams, devices, and AI tools, without slowing you down.

Investment firms share a data security problem most tools were not built to solve. Deal memos, models, and research move constantly across analysts, devices, and AI tools, where a single leak can move markets, breach LP trust, or create regulatory exposure.

82% of GenAI apps are medium, high, or critical risk

39.7% AI interactions carry sensitive data

32.3% ChatGPT use via personal accounts

Source: Cyberhaven Labs, 2026 AI Adoption & Risk Report.

HOW CYBERHAVEN PROTECTS INVESTMENT FIRMS



Protect MNPI everywhere

Trace deal memos, models, and research from creation to email, devices, and AI tools, keeping MNPI inside the walls that matter.



Stop offboarding theft

Lateral moves are routine; models and LP data leaving with them are not. Cyberhaven flags unusual activity before a departure and blocks exfiltration in the moment.



Adopt AI, protect alpha

See what flows into GenAI research and drafting tools and stop MNPI and proprietary models before they leave the firm.



Enforce smarter barriers

Lineage, identity, and behavior separate routine research workflows from barrier crossings that create regulatory exposure.

Supports your obligations under:

SEC examinations

Insider trading and MNPI controls

LP due diligence

Information barrier requirements

AI-Native Data Security Platform



AI Security

Discover every AI tool and agent analysts use, score each for risk, and record agent activity with full data context, including when MNPI is involved.



Data Loss Prevention

Stop MNPI, models, and LP data from leaving the firm across email, web, cloud storage, USB, and AI apps, with context that reduces false positives.



Data Security Posture Management

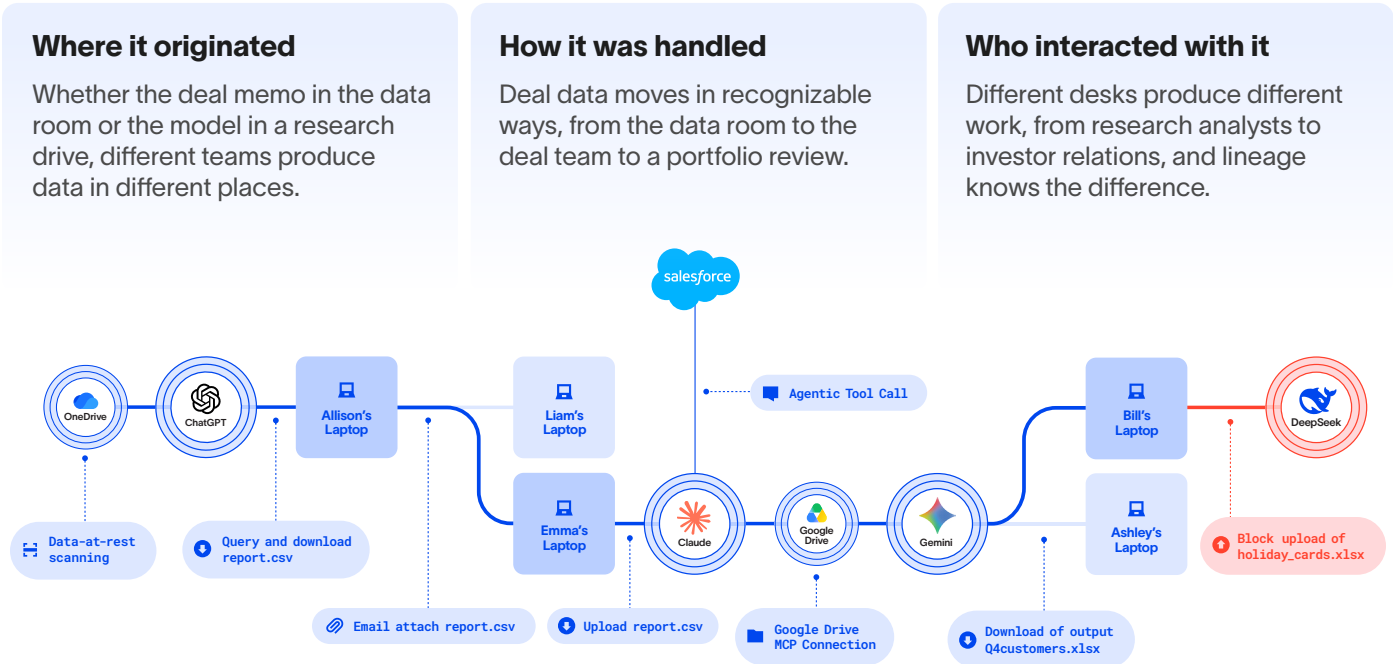
Map MNPI, LP data, and research at rest and in motion across SaaS, IaaS, PaaS, on-premises, and hybrid environments, from data rooms to shared drives. Reduce exposure before incidents occur.



Insider Risk Management

Identify and investigate risky user behavior using AI agents that analyze billions of workflows to distinguish accidents from intent, from an accidental share to a departing analyst collecting models.

Our Unique Advantages: The Magic Behind Cyberhaven



Data Security for the Agentic Enterprise

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Cyberhaven is a leader in Data Security for the Agentic Enterprise, trusted by the world's most innovative companies to protect their most sensitive data. AI changed work. Cyberhaven protects it. Learn more at cyberhaven.com.