

Data Security for *Financial Institutions*

Cyberhaven protects NPI, MNPI, and financial models as they move across teams, systems, and AI tools, without slowing down business.

Banks, wealth managers, insurers, and fintech companies share a data security problem that grows with every new digital workflow. Non-public personal information (NPI), material non-public information (MNPI), client portfolio records, trading models, and M&A data move constantly across endpoints, SaaS tools, and AI applications, where a single leak can mean regulatory penalties and lost client trust.

82% of GenAI apps are medium, high, or critical risk

39.7% AI interactions carry sensitive data

32.3% ChatGPT use via personal accounts

Source: Cyberhaven Labs, 2026 AI Adoption & Risk Report.

HOW CYBERHAVEN PROTECTS FINANCIAL INSTITUTIONS



Protect NPI and MNPI

Trace client records, models, and M&A data from creation across endpoints, SaaS tools, cloud storage, and AI applications, as they are copied, renamed, or shared, without file tagging or manual labeling.



Stop offboarding theft

Job changes are routine across front and back office; client books, models, and deal files leaving with them are not. Cyberhaven flags unusual activity before a departure and blocks exfiltration in the moment.



Adopt AI, avoid exposure

Discover every AI tool and agent analysts use, score each for risk, see what NPI, MNPI, and proprietary data enters them, and coach users in the moment or block the action when needed.



Answer inquiries faster

A complete, defensible record of who accessed what, when, and where it went, across every device, application, and AI tool, shortens investigations and speeds responses to SEC, FINRA, and SOX inquiries.

Supports your obligations under:

GLBA

SEC and FINRA recordkeeping and supervision

SOX

PCI DSS

AI-Native Data Security Platform



AI Security

Discover every AI tool and agent associates and analysts use, score each for risk, and record agent activity with full data context, including when NPI or MNPI is involved.



Insider Risk Management

Identify and investigate risky user behavior using AI agents that analyze billions of workflows to distinguish accidents from intent, from a misdirected email to a departing banker collecting client books.



Data Security Posture Management

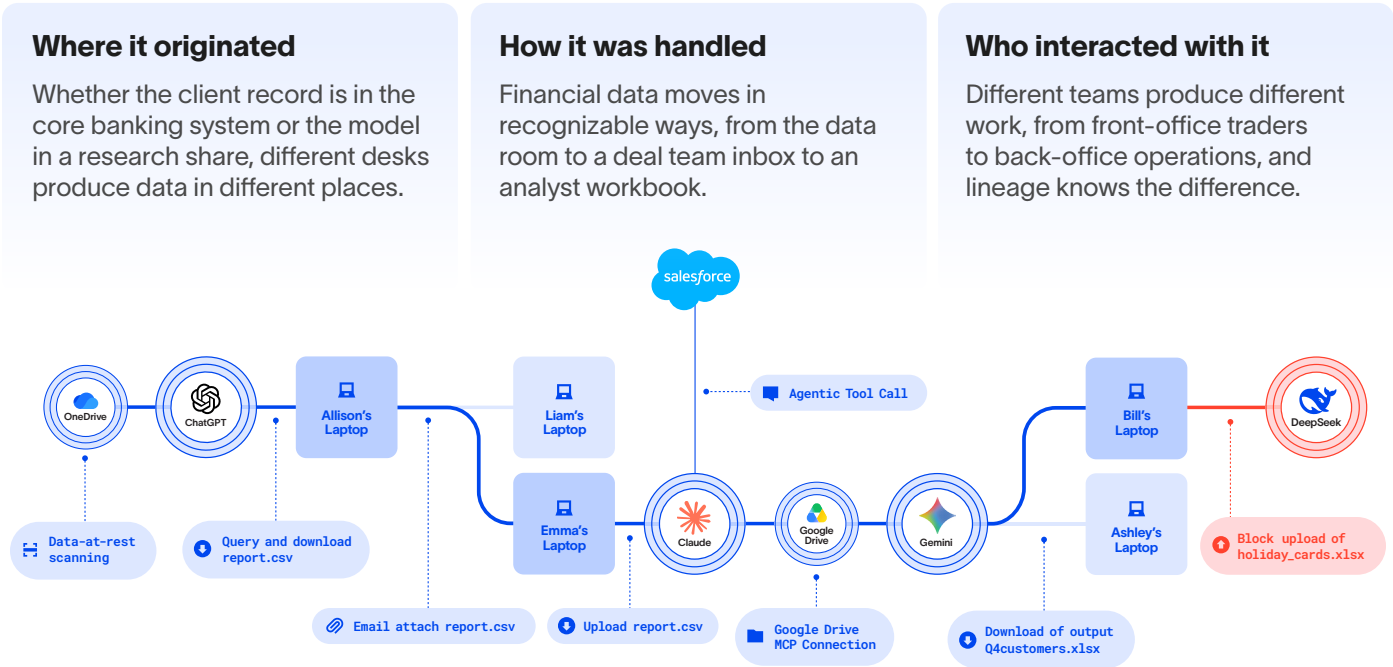
Map NPI, MNPI, and client records at rest and in motion across SaaS, IaaS, PaaS, on-premises, and hybrid environments, from core systems to shared drives. Reduce exposure before incidents occur.



Data Loss Prevention

Stop NPI, client records, and financial models from leaving the firm across email, web, cloud storage, USB, and AI apps, with context that reduces false positives.

Our Unique Advantages: The Magic Behind Cyberhaven



“Cyberhaven gives us confidence that protections we apply are actually addressing the data that matters.” — Raghu Valipireddy, CISO, Axos Bank

Data Security for the Agentic Enterprise

[Request a demo](#)

cyberhaven.com/request-demo

Cyberhaven is a leader in Data Security for the Agentic Enterprise, trusted by the world's most innovative companies to protect their most sensitive data. AI changed work. Cyberhaven protects it. Learn more at cyberhaven.com.